



# COMPLIANCE AND ASSURANCE

*Assuring compliance at every step*

GreenKite provides advisory services and strategic support in Compliance and Assurance to insurance businesses of all shapes and sizes, from initial authorisation to strategic scale-up.

We are committed to truly collaborative consultancy – understanding your challenges and developing streamlined solutions through a market-informed lens, delivered by industry practitioners.

We have carefully curated a formidable team of compliance, audit and risk experts, each with long-standing industry experience and impressive track records in their respective fields. Our team shares a real appreciation for the power of cross-functional collaboration and a universal commitment to deep industry knowledge and excellent client service.

## WHAT WE DO

We leverage our team's expertise to provide proportionate solutions, tailored to your business, taking the challenge out of compliance and assurance operations and freeing you and your team to focus on the direction of your business.



Our services include (but are not limited to):

### **GREENKITE PROTECT** *Your virtual Compliance Manager (Compliance package)*

- Appointed Compliance Manager
- Hands-on regulatory support and advice and access to business template(s)
- Annual Business Health Check
- Monthly Horizon Scanning

### **REGULATORY ADVICE AND REPORTING**

- Regulatory application and approval- Lloyd's/PRA/FCA
- FCA information requests
- Regulatory reporting, registrations, and authorisations
- Specialist advice on current regulatory topics

### **GOVERNANCE**

- Assurance reviews
- Corporate Governance reviews and (re)design
- GAP analysis for significant regulatory changes
- SMCR and Fit & Proper assessments

### **CONSUMER DUTY AND OUTCOMES**

- Outcome data review and analysis
- Product Governance, wordings and fair value assessment(s)
- Vulnerable customers

### **OTHER SERVICES**

- Coverholder audit
- Bespoke training for NEDs and C-Suite
- Appointed representative and Principal support services
- Fully outsourced and interim compliance cover



# COMPLIANCE AND ASSURANCE

*Assuring compliance at every step*

## WHY CHOOSE GREENKITE?

We are of the market, for the market – our multidisciplinary team of insurance experts offer the benefit of their extensive experience in all aspects of delegated authority.

Access deep and broad technical expertise, directed by informed strategic advice and delivered with current market best practice in mind. In addition to an extensive library of templates and reports, we can provide a tailored blend of seasoned expertise through an engagement model designed for your specific needs.

Our commitment to truly collaborative consultancy and dedication to excellent client service provides clients with a long term, trusted partner on whom they can rely, to help grow their business and avoid potential pitfalls.

## OUR APPROACH

Accountability matters - we believe in the importance of having a single, senior dedicated point of contact for every client who is responsible for the overall success of the engagement.

Throughout each client relationship, we continually review and reassess resources to ensure we are deploying the appropriate multidisciplinary team that will deliver real value for every client.

Unlike competitors, we do not flood projects with junior technicians, overseen by managers who are often one step removed. We work closely with each client to understand their unique requirements, then strategically apply appropriate technical expertise in the appropriate areas.

This approach delivers actionable, cost-effective solutions to our clients and material improvements to their bottom line.

## WE ARE GREENKITE

GreenKite is an award-winning, B Corp-certified, independent professional services consultancy, operating in the UK insurance market. We deliver practical, sustainable solutions that efficiently support internal change while ensuring future resilience and regulatory compliance.

Our flexible solutions are built around three core pillars and underpinned by our team's extensive market expertise and commitment to meaningful collaboration to ensure the best possible client outcome.



## HOW CAN WE COLLABORATE?

Talk to us about how we can address your challenges.

**E:** [info@greenkiteassociates.com](mailto:info@greenkiteassociates.com)

**T:** +44 203 576 1868

**W:** [www.greenkiteassociates.com](http://www.greenkiteassociates.com)

